

The Labor Market Report

April 20th is Equal Pay Date

April 2012

Bill Haslam, Governor

Department of Labor and Workforce Development

In 1963, Congress passed the Equal

In 1963, Congress passed the Equal Pay Act, which requires employers to give men and women employees "equal pay for equal work." One year later the Civil Rights Act was passed. Title VII of that act bars all discrimination in employment, including hiring, firing, promotion, and wages on the basis of race, color, religion, sex, or national origin. The Lilly Ledbetter Fair Pay Act of 2009 provides some additional protection against discrimination. This law clarifies when a pay decision is made and when an employee is injured by that decision.

for equal pay for all women, the Na-

tional Committee for Pay Equity has

In 2010, the Bureau of Labor Statistics reported that the U.S. civilian workforce included 139 million fulland part-time employed workers. Fifty-three percent of those workers were males while 47 percent were females. There is still a difference in men's and women's typical earnings, usually reported as either the earnings ratio between men and women or as an actual pay gap. The pay gap, by sex and state, is shown on Page 2 of this publication. The American Community Survey (ACS) is used to make estimates of the pay gap at the state level.

The Report

The American Association of University Women (AAUW) analyzes earnings data for female and male college graduates one year and 10 years after graduation. This data is provided in a report entitled "The Simple Truth About the Gender Pay Gap." Their research found that one year after

graduation women earned only 80 percent of what their male counterparts made. Ten years later women earned only 69 percent of what these men earned. After accounting for college major, occupation and industry, hours worked, workplace flexibility, experience, educational attainment, GPA, age, race, region, marital status, and number of children a 5 percent difference between male and female college graduates one year after graduation was still unexplained. This increased to 12 percent after 10 years.

The Research

Ten years after graduation, 23 percent of mothers were out of the workforce and 17 percent worked part-time. Among fathers, 1 percent were out of the workforce and 2 percent worked part-time. For all full-time workers between the ages of 16 to 19, women earn 95 percent of their male counterparts. At 65 years old women earn 76 percent of their male counterparts.

As of 2011, full-time Hispanic or Latina and African American women had lower weekly median earnings compared with white and Asian American women; however, within their racial/ethnic groups, Hispanic or Latina and African American women experienced a smaller gender gap than similar groups of white and Asian American women. But these figures are somewhat misleading. Even though Hispanic and African American women earned 91 percent of the men's earnings within their racial/ethnic groups they earned only 61 percent and 70 percent, respectively, of the earnings of white males. White males are the largest demographic group in the labor force, thus the comparison.

(Continued on Page 2)

Gender Pay Gap Highlighted

Rank	State	Men	Women	Earning Ratio
	United States	\$47,715	\$36,931	77.40 %
40	Alabama	\$41,895	\$31,321	74.76 %
38	Alaska	\$56,643	\$42,376	74.81
8	Arizona	\$43,594	\$35,947	82.46
41	Arkansas	\$39,082	\$29,148	74.58
3	California	\$49,453	\$41,302	83.52
18	Colorado	\$50,237	\$39,638	78.90
33	Connecticut	\$60,168	\$46,004	76.46
11	Delaware	\$49,013	\$39,508	80.61
1	District of Columbia	\$61,381	\$56,127	91.44
12	Florida	\$40,731	\$32,762	80.44
15	Georgia	\$43,344	\$34,709	80.08 %
16	Hawaii	\$45,443	\$36,242	79.75
43	Idaho	\$41,128	\$30,403	73.92
37	Illinois	\$50,549	\$38,368	75.90
	Indiana	\$44,851	\$32,221	71.84
22	Iowa	\$42,250	\$33,186	78.55
44	Kansas	\$43,773	\$32,204	73.57
26	Kentucky	\$40,911	\$31,628	77.31
50	Louisiana	\$45,524	\$30,600	67.22
20	Maine	\$43,029	\$33,873	78.72
	Maryland	\$57,017	\$47,175	82.74 %
	Massachusetts	\$56,959	\$46,213	81.13
	Michigan	\$48,953	\$36,413	74.38
23	Minnesota	\$50,081	\$39,289	78.45
	Mississippi	\$38,613	\$28,879	74.79
	Missouri	\$42,282	\$32,481	76.82
	Montana	\$41,339	\$30,306	73.31
	Nebraska	\$41,929	\$32,022	76.37
	Nevada	\$42,689	\$35,363	82.84
	New Hampshire	\$51,530	\$40,185	77.98
	New Jersey	\$57,978	\$45,936	79.23
	New Mexico	\$41,023	\$32,234	78.58 %
	New York	\$50,228	\$41,570	82.76
	North Carolina	\$41,138	\$33,188	80.67
	North Dakota	\$42,214	\$31,027	73.50
	Ohio	\$45,859	\$35,284	76.94
	Oklahoma	\$40,458	\$30,901	76.38
	Oregon	\$45,685	\$35,301	77.27
	Pennsylvania	\$47,038	\$36,388	77.36
	Rhode Island	\$50,567	\$40,532	80.16
	South Carolina	\$41,381	\$31,518	76.17
7	South Dakota	\$37,442	\$30,874	82.46 %
	Tennessee	\$41,415	\$31,854	76.91
	Texas	\$42,044	\$33,689	80.13
	Utah	\$46,609	\$32,163	69.01
2		\$42,562	\$35,891	84.33
	Virginia	\$51,597	\$40,669	78.82
	Washington	\$52,080	\$40,246	77.28
	West Virginia	\$42,126	\$29,651	70.39
	Wisconsin	\$45,523	\$35,490	77.96
Source	Wyoming : U.S. Census Bureau, 2010 A	\$50,854	\$32,426	63.76

Gender segregation, by occupation, has decreased in the last 40 years. Traditionally, females were more likely to work in professional, office and administrative support, sales, and service while males were more likely to work in construction, maintenance and repair, and production and transportation occupations. Today women working in traditionally male jobs like science, engineering, and mathematics have a smaller wage differential than the overall workforce.

A Time magazine article in April noting this special day stated "women earned less than men in all 20 industries and 25 occupational groups surveyed by the Census Bureau in 2007. Female secretaries earn just 83.4 percent as much as male ones. A 2008 university study examined the wage trajectories of people who underwent a sex change. The results, even when controlling for factors like education, showed men who transitioned to women earned, on average, 32 percent less after the surgery. Women who became men; on the other hand, earned 1.5 percent more."

To view "The Simple Truth about the Gender Pay Gap" go to the AAUW Web site at http://www.aauw.org/learn/research/simpleTruth.cfm

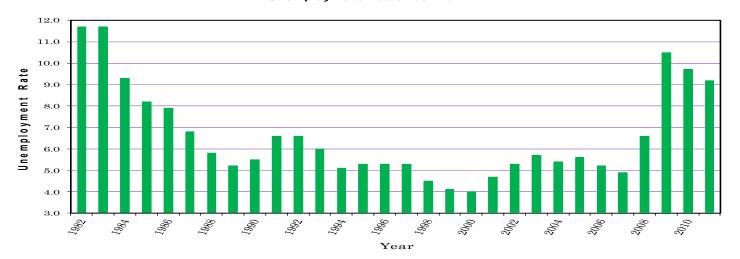
TENNESSEE CIVILIAN LABOR FORCE 1982 to present

COUNTY UNEMPLOYMENT RATES

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Knox 7.3 5.8 Wi	on 7.	7.9
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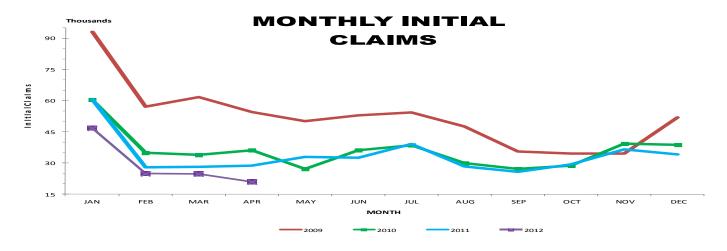
Unemployment Rates 1982-2011

Leisure/Hospitality, and Other Services.



Statewide

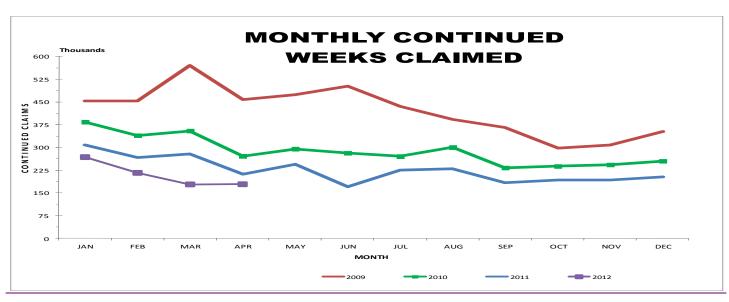
UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS - APRIL 2012

STATE	BENEFIT PRO	GRAM		FEDERAL BENEFIT PROGRAMS						
CLAIMS	Apr. 2011	Mar. 2012	Apr. 2012	FORMER FEDERAL EMPLOYEE	Apr. 2011	Mar. 2012	Apr. 2012			
Initial Claims	28,745	24,796	20,954	Benefits Paid	\$343,861	\$421,322	\$343,014			
Continued Weeks Claimed	212,309	178,062	178,630	Benefit Weeks Claimed	1,282	1,095	889			
Nonmonetary Determinations	6,956	7,446	6,480	Initial Claims	100	79	75			
Appeals Decisions	2,697	3,581	2,616	Continued Weeks Claimed	1,397	970	872			
Lower Authority	2,285	2,891	2,124	Appeals Decisions	13	20	17			
Higher Authority	412	690	492							
BENEFITS				FORMER MILITARY PERSONN	EL					
Amount Paid	\$41,537,978	\$43,899,932	\$44,728,652	Benefits Paid	\$724,951	\$941,487	\$917,075			
Benefit Weeks Paid	196,205	207,187	186,132	Benefit Weeks Claimed	2,321	2,364	2,331			
Average Weekly Benefit Amount	\$236	\$235	\$236	Initial Claims	170	195	121			
First Payments	10,686	11,382	9,232	Continued Weeks Claimed	2,415	2,110	2,368			
Final Payments	7,614	6,435	7,136	Appeals Decisions	13	16	15			
Average Weeks Duration	16	15	15				,			
Trust Fund Balance	\$122,034,018	\$234,900,343	\$486,885,521							

CONTINUED WEEKS CLAIMED - APRIL 2012



Statewide

ESTIMATED NONFARM	EMPL	OYMEN Revised	T (in the Preliminary	ousands) Net Cha		
Industry	April 2011	March 2012	April 2012	Apr. 2011 Apr. 2012	Mar.	2012 2012
Total Nonfarm	2,655.2	2,677.3	2,695.4	40.2	18.1	
Total Private	2,218.4	2,230.0	2,249.7	31.3	19.7	
Goods Producing Mining, Logging, & Construction	409.6 107.1	421.3 112.4	424.7 112.9	15.1 5.8	3.4 0.5	
Manufacturing	302.5	308.9	311.8	9.3	2.9	
Durable Goods Manufacturing	181.9	190.8	192.8	10.9	2.0	
Wood Product Manufacturing Nonmetallic Mineral Product Manufacturing	10.7 11.7	10.7 11.6	10.7 11.7	0.0	0.0	
Primary Metal Manufacturing	9.1	9.9	9.9	0.8	0.0	
Fabricated Metal Product Manufacturing	33.3	35.4	35.5	2.2	0.1	
Machinery Manufacturing Computer & Electronic Product Manufacturing	$\frac{25.4}{5.4}$	25.7 5.6	25.9 5.5	0.5 0.1	0.2 -0.1	
Electrical Equipment & Appliance Manufacturing	17.5	18.3	18.5	1.0	0.2	
Transportation Equipment Manufacturing	44.2	49.3	50.7	6.5	1.4	
Furniture & Related Product Manufacturing Miscellaneous Manufacturing	9.3 15.3	8.7 15.6	8.7 15.7	-0.6 0.4	0.0	
Nondurable Goods Manufacturing	120.6	118.1	119.0	-1.6	0.9	
Textile Mills, Products, & Apparel	10.4	9.7	9.8	-0.6	0.1	
Food Manufacturing Beverage & Tobacco Product Manufacturing	32.5 4.9	32.8 4.9	33.0 4.9	0.5	0.2	
Paper Manufacturing	15.3	15.0	15.2	-0.1	0.2	
Printing & Related Support Activities Chemical Manufacturing	10.1 24.6	9.2 24.7	9.2 24.9	-0.9 0.3	0.0	
Plastics & Rubber Products Manufacturing	21.1	20.0	20.2	-0.9	0.2	
Plastics Product Manufacturing	11.4	11.8	11.9	0.5	0.1	
Rubber Product Manufacturing Service Providing	9.7 2.245.6	8.2 2,256.0	8.3 2,270.7	-1.4 25.1	0.1 14.7	
Trade, Transportation, & Utilities	559.3	551.2	556.7	-2.6	5.5	
Wholesale Trade	117.4	112.3	112.9	-4.5	0.6	
Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods	59.1 41.4	56.9 39.2	57.1 39.3	-2.0 -2.1	0.2	
Wholesale Electronic Markets	16.9	16.2	16.5	-0.4	0.3	
Retail Trade	307.5	305.0	310.1	2.6	5.1	
Motor Vehicle & Parts Dealers Furniture & Home Furnishings Stores	38.5 8.0	39.6 7.9	40.8 8.0	2.3 0.0	1.2 0.1	
Building Material, Garden Equipment, & Supplies	27.0	26.9	27.9	0.9	1.0	
Food & Beverage Stores Health & Personal Care Stores	48.5 23.1	47.5 23.6	48.8 23.4	0.3	1.3 -0.2	
Gasoline Stations	20.8	21.0	22.0	1.2	1.0	
Clothing & Clothing Accessories Stores	23.4	23.9	24.0	0.6	0.1	
Sporting Goods, Hobby, Book, & Music Stores General Merchandise Stores	10.1	10.0	10.0	-0.1	0.0	
Miscellaneous Store Retailers	72.5 14.8	72.2 14.0	72.6 14.2	0.1 -0.6	0.4	
Nonstore Retailers	8.6	8.2	8.2	-0.4	0.0	
Transportation, Warehousing, & Utilities	134.4	133.9	133.7	-0.7	-0.2	
Utilities Transportation & Warehousing	3.3 131.1	3.4 130.5	3.4 130.3	0.1 -0.8	0.0 -0.2	
Truck Transportation	53.4	51.8	52.5	-0.9	0.7	
Information	44.0	44.0	44.1	0.1	0.1	
Financial Activities Finance & Insurance	135.2 104.5	134.2 104.0	134.1 103.2	-1.1 -1.3	-0.1 -0.8	
Real Estate, Rental, & Leasing	30.7	30.2	30.9	0.2	0.7	
Professional & Business Services	319.1	324.8	325.4	6.3	0.6	
Professional, Scientific, & Technical Services Management of Companies & Enterprises	109.5 29.6	109.2 31.0	108.4 31.1	-1.1 1.5	-0.8 0.1	
Administrative, Support, & Waste Management	180.0	184.6	185.9	5.9	1.3	
Educational & Health Services	381.9	390.4	390.3	8.4	-0.1	
Educational Services Health Care & Social Assistance	47.7 334.2	49.5 340.9	50.3 340.0	2.6 5.8	-0.9	
Ambulatory Health Care Services	127.3	130.1	128.8	1.5	-1.3	
Hospitals	105.5	105.6	105.4	-0.1	-0.2	
Nursing & Residential Care Facilities Social Assistance	58.3 43.1	60.1 45.1	60.2 45.6	1.9 2.5	0.1	
Leisure & Hospitality	267.9	263.3	273.0	5.1	9.7	
Arts, Entertainment, & Recreation	29.6	26.5	28.4	-1.2	1.9	
Accommodation & Food Services Accommodation	238.3 32.1	236.8 31.1	244.6 32.2	6.3 0.1	7.8 1.1	
Food Services & Drinking Places	206.2	205.7	212.4	6.2	6.7	
Other Services	101.4	100.8	101.4	0.0	0.6	
Government Federal Government	436.8 50.5	447.3 49.7	445.7 49.9	8.9 -0.6	-1.6 0.2	
1 Cucrai Government						
State Government	100.1	101.5	101.6	1.5	0.1	
State Government State Government Educational Services Local Government	100.1 53.3 286.2	54.9 296.1	55.0 294.2	1.5 1.7 8.0	0.1	

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 40,200 jobs from April 2011 to April 2012. This includes seasonal increases in local government educational services (up 12,000 jobs); transportation equipment manufacturing (up 6,500 jobs); professional/business services (up 6,300 jobs), which includes an increase of 5,900 jobs in administrative/support/waste management; food services/drinking places (up 6,200 jobs); health care/social assistance (up 5,800 jobs), which includes increases of 2,500 jobs in social assistance and 1,900 jobs in nursing/residential care facilities; mining/ logging/construction (up 5,800 jobs); educational services (up 2,600 jobs); retail trade (up 2,600 jobs), which includes increases of 2,300 jobs in motor vehicle/parts dealers and 1,200 jobs in health/personal care stores; and fabricated metal products (up 2,200 jobs).

This was partially offset by decreases in wholesale trade (down 4,500 jobs), which includes declines of 2,100 jobs in merchant wholesalers nondurable goods and 2,000 jobs in merchant wholesalers durable goods; rubber product manufacturing (down 1,400 jobs); and arts/entertainment/recreation (down 1,200 jobs).

During April nonfarm employment increased by 18,100 jobs. This included seasonal increases in accommodation/food services (up 7,800 jobs), which included increases of 6,700 jobs in food services/drinking places and 1,100 jobs in accommodation; retail trade (up 5,100 jobs), which included increases of 1,300 jobs in food/beverage stores and 1,200 jobs in motor vehicle/parts dealers; arts/entertainment/recreation (up 1,900 jobs); transportation equipment manufacturing (up 1,400 jobs); and administrative/support/waste management (up 1,300 jobs). This was partially offset by declines in local government (down 1,900 jobs) and ambulatory health care services (down 1,300 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for April 2012 was 7.8 percent, down 0.1 percentage point from the revised March 2012 rate.

The United States unemployment rate was 8.1 percent in April 2012. In April 2011, the national unemployment rate was 9 percent and the state rate was 9.4 percent.

Across Tennessee, the unemployment rate decreased in 84 counties, increased in five counties, and remained the same in six counties. There were 22 counties with an unemployment rate greater than or equal to 10 percent. There were 14 counties which had a rate below 7 percent of which three had a rate below 6 percent. In April 2012, the lowest rate occurred in Williamson County at 5.3 percent, up 0.1 percentage point from the previous month. The highest rate was Scott County's 15.4 percent, down from 17.0 percent in March 2012.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2011 benchmark.

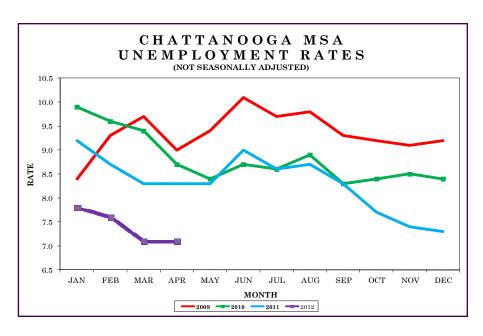
CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

Content Cont			April 201				March 201	12			April 2012	2	
INFORMEMBRY Mile		Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Part	Seasonally Ad	justed											
No. Procession Procession	U.S.	153,420,000	139,628,000	13,792,000	9.0	154,707,000	142,034,000	12,673,000	8.2	154,365,000	141,865,000	12,500,000	8.1
INFORMESING 13,013,010 13	TENNESSEE	3,134,100	2,839,700	294,400	9.4	3,109,300	2,865,100	244,200	7.9	3,099,800	2,859,500	240,300	7.8
Part	,	y Adjusted											
Metanopolitan Statistical Assess													
Chartenness				289,900	9.2	3,077,700	2,830,100	247,600	8.0	3,073,700	2,841,100	232,600	7.6
Carbonal 16.100	-			21 640	83	259 650	2/1 110	18 540	7 1	260 330	2/1 880	18.460	7 1
Claysoland 55,510 50,220 51,00 93, 51,00 94,00 49,00 81, 51,00 49,00 82,00 52,00 40,00 80,00 50,00	_	- /											
Johnson City 105,559 04,770 8,770 8,75 10,510 94,370 7,140 7,0 10,1810 94,880 6,090 6,88		55,510	50,320	5,180	9.3	53,820	49,460	4,360	8.1	53,810	49,570	4,240	7.9
Kingspurt 150,480 138,490 11,968 80. 148,640 137,990 10,660 7.2 148,380 138,030 10,300 7.0 7.0 1	Jackson												
Momphis	•												
Memphis G18,180 557,560 69,530 98, G15,489 561,230 54,220 18.8 614,890 556,490 55,610 5,680 62, Nashville 837,510 768,700 68,820 82 827,000 772,050 55,240 6.7 829,140 776,100 53,800 6.5													
Mornistown 64.290 57,170 7,110 11,1 61.920 55,700 6.220 10,0 61.490 55,810 5.850 5.850 9.2													
Athens 23,660 21,030 2,630 11,1 23,470 21,200 2,270 9.7 23,260 21,130 2,130 9.9 Provensylle 8,1860 7,780 1200 13.4 8,180 7,870 1,020 11.7 8,500 7,670 620 10.8 Columbia 35,210 48,130 4,780 9.1 20.0 13.4 8,180 7,870 1,020 11.7 8,500 7,670 620 10.8 Columbia 35,210 48,130 4,780 9.1 20.0 12.0 10.8 48,130 4,000 7,8 3,000 10.0 10.0 10.0 10.0 10.0 10.0 10.0	*	64,280	57,170	7,110	11.1	61,920	55,700	6,220	10.0	61,490	55,810	5,680	9.2
Part	Nashville	837,510	768,700	68,820	8.2	827,300	772,050	55,240	6.7	829,140	775,160	53,980	6.5
Brownsville	Micropolitan S	Statistical Are	eas										
Columbia 36,510 32,000 4,510 12.3 35,540 32,130 3,420 9.6 53,280 32,280 32,100 7.0 Cookeville 52,210 48,400 4,780 9.0 52,100 48,000 48,000 7.0												,	
Cokewille 54,210 48,430 4,780 9.0 52,00 48,00 4,00 7.8 51,890 48,00 3.550 7.8 Crossville 24,10 21,660 12,60 16,060 2,20 12,80 11,050 12,00 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 15,100 10,000 10,00 14,00 10,00 10,00 10,00 14,00 10,00 11,00 1,00													
Dyershurg 17,280 15,050 2,220 12,8 17,030 15,120 1,191 11,2 16,860 15,110 1,750 10.4 Creeneville 29,740 26,160 3,550 11,9 29,780 26,610 3,170 10.4 29,460 26,660	Cookeville												
Greeneville													
Harriman													
LaPollette		28,450											
Lawrenceburg													
Lewisburg 12,399 10,660 1,730 13,9 11,930 10,490 1,440 12,1 11,810 10,490 1,320 11,240 14,640 12,640 14,640 12,640 14,64													
MeMinrulle 17,640 15,790 1,850 10,5 17,400 15,810 1,500 11 17,150 15,666 1,490 8.7 Newport 16,540 14,470 2,070 12,5 16,470 14,460 2,010 12,2 16,300 14,610 1,690 10,4 Paris 13,990 12,400 1,590 11,4 13,610 12,240 1,370 10,1 13,500 12,230 1,270 9.4 Shelbyrille 23,350 20,960 2,400 10,3 21,800 19,820 1,880 31 21,660 19,850 1,820 8.7 Nulshoma 49,740 45,060 4,680 9.4 48,810 44,970 3,340 7.9 48,880 44,980 3,700 7.6 Nulshoma 49,740 45,060 4,680 9.8 18,400 13,300 2,450 15.5 15,300 13,370 2,100 13,200 Nulshoma 49,740 45,060 4,680 9.8 18,400 13,300 2,450 15.5 15,300 13,370 2,100 13,200 Nulshoma 49,740 45,060 4,680 9.8 18,400 13,300 2,450 15.5 15,300 13,370 2,100 13,200 Nulshoma 49,740 45,060 4,680 9.8 18,400 4,970 3,440 4,970 4,8810 Nulshoma 49,740 45,060 4,680 9.8 18,400 4,970 3,440 4,970 4,450 4,970 4,8810 Nulshoma 49,740 45,060 4,680 9.8 18,400 4,970 3,440 4,970 4,450 4,500 Nulshoma 49,740 45,060 4,680 9.8 4,8810 44,970 3,450 15.5 15,300 13,370 2,100 3,700 7.6 Nulshoma 49,740 45,060 4,680 4,680 9.7 4,8810 44,970 3,450 15.5 15,300 13,300 7.6 Nulshoma 49,740 45,060 4,680 4,680 9.7 4,8810 4,970 4,500		12,390	10,660	1,730		11,930	10,490	1,440		11,810	10,490	1,320	
Newport 16,540													
Sevierville													
Shelbyville													
Tullahoma 49,740 45,660 46,860 9.4 48,810 44,970 3,840 7.9 48,680 44,980 3,700 7.6 Union City 17,860 16,100 1,760 8.8 18,840 44,970 3,840 7.9 48,680 44,980 3,700 7.6 Bartlett 28,760 26,740 2,020 7.0 28,630 26,840 1,790 6.3 28,610 26,940 1,670 5.8 Brentwood 18,140 16,940 1,190 6.6 17,870 17,202 850 4.7 17,990 11,700 900 6.2 Chattanooga 78,590 71,520 7,070 9.0 77,750 71,250 6,500 8.4 77,820 71,730 6,500 8.1 75,610 4,070 7.8 Clarksville 66,980 51,870 5,100 4,560 8.7 18,880 17,290 4,070 7.8 Cleiwaland 19,460 17,560 1,900													
Bartlett 28,760 26,740 2,020 7.0 28,630 26,840 1,790 6.3 28,610 26,940 1,670 5.8 Brentwood 18,140 16,940 1,190 6.6 17,870 17,020 850 4.7 17,990 17,090 900 5.0	Tullahoma	49,740	45,060	4,680	9.4		44,970	3,840		48,680	44,980	3,700	7.6
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	Spring Hill	15,090	14,020	1,070	7.1	15,110	14,080	1,030	6.8	15,070	14,130	940	6.2

Total nonfarm employment increased by 1,800 jobs from March 2012 to April 2012. There were seasonal increases in leisure/hospitality (up 1,100 jobs) and educational/health services and durable goods manufacturing (both up 200 jobs).

During the past 12 months, nonfarm employment increased by 3,200 jobs. During that time, goods-producing jobs increased by 1,800, while service-providing jobs increased by 1,400.



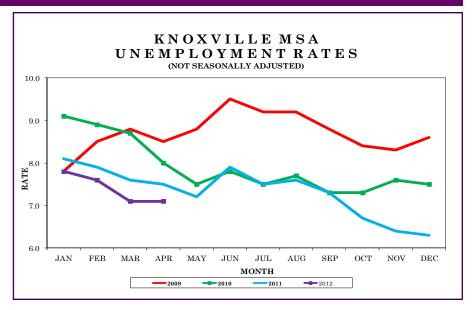
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April	Revised March	Preliminary April	Net Apr. 2011	Change Mar. 2012
	2011	2012	2012	Apr. 2012	Apr. 2012
Total Nonfarm	232.7	234.1	235.9	3.2	1.8
Total Private	196.3	195.9	197.7	1.4	1.8
Goods Producing	38.5	39.9	40.3	1.8	0.4
Mining, Logging, & Construction	8.5	8.7	8.8	0.3	0.1
Manufacturing	30.0	31.2	31.5	1.5	0.3
Durable Goods Manufacturing	14.4	15.5	15.7	1.3	0.2
Nondurable Goods Manufacturing	15.6	15.7	15.8	0.2	0.1
Service Providing	194.2	194.2	195.6	1.4	1.4
Trade, Transportation, & Utilities	48.1	47.8	48.0	-0.1	0.2
Wholesale Trade	7.8	7.8	7.8	0.0	0.0
Retail Trade	24.6	24.3	24.4	-0.2	0.1
Transportation, Warehousing, & Utilities	15.7	15.7	15.8	0.1	0.1
Information	3.4	3.3	3.3	-0.1	0.0
Financial Activities	17.1	17.0	16.9	-0.2	-0.1
Professional & Business Services	23.1	21.9	21.9	-1.2	0.0
Educational & Health Services	32.4	31.9	32.1	-0.3	0.2
Leisure & Hospitality	24.1	24.4	25.5	1.4	1.1
Other Services	9.6	9.7	9.7	0.1	0.0
Government	36.4	38.2	38.2	1.8	0.0
Federal Government	6.1	6.5	6.5	0.4	0.0
State Government	6.4	7.0	7.1	0.7	0.1
Local Government	23.9	24.7	24.6	0.7	-0.1

Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 700 jobs from March 2012 to April 2012. There were seasonal increases in leisure/hospitality (up 600 jobs) and retail trade (up 400 jobs). This was partially offset by seasonal declines in local government (down 400 jobs) and educational/health services (down 300 jobs).

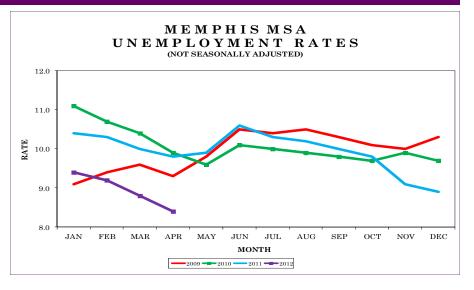
Over the past 12 months, nonfarm employment increased by 7,000 jobs. During that time, goods-producing jobs increased by 4,600 and service-providing jobs increased by 2,400.



ESTIMATED NONFARM EMPLOYMENT (in thousands) Revised Preliminary Net Change Industry April March April Apr. 2011 Mar. 2012 2012 2012 2011 Apr. 2012 Apr. 2012 Total Nonfarm 329.1 335.4 336.1 7.0 0.7 Total Private 277.6 284.0 285.1 7.5 1.1 Goods Producing 46.4 50.8 51.0 4.6 0.2 16.1 18.2 2.2 0.1 Mining, Logging, & Construction 18.3 32.7 0.1 30.3 32.6 2.4 Manufacturing **Durable Goods Manufacturing** 22.6 24.5 24.6 2.0 0.17.7 8.1 0.4 0.0 Nondurable Goods Manufacturing 8.1 282.7 284.6 285.1 2.4 0.5Service Providing Trade, Transportation, & Utilities 67.0 66.6 67.1 0.1 0.5 Wholesale Trade 15.6 15.7 0.1 0.1 15.6 40.2 39.9 40.3 0.1 0.4 Retail Trade Transportation, Warehousing, & Utilities 11.2 11.1 -0.10.0 11.1 5.7 5.6 5.6 -0.10.0 Information Financial Activities 16.8 16.6 16.7 -0.10.1 48.7 50.5 **50.5** 1.8 0.0 Professional & Business Services 45.8 47.7 47.4 1.6 -0.3Educational & Health Services Leisure & Hospitality 34.5 33.4 34.0 -0.50.6 Other Services 12.7 12.8 12.8 0.1 0.0 Government 51.5 51.4 51.0 -0.5-0.40.0 Federal Government 5.1 5.15.1 0.0 17.0 16.8 16.8 -0.20.0 State Government 29.4 29.5 29.1 -0.3 -0.4Local Government

Total nonfarm employment increased by 2,800 jobs from March 2012 to April 2012. There were seasonal increases in leisure/hospitality and retail trade (both up 1,000 jobs); mining/logging/construction (up 700 jobs); other services (up 500 jobs); professional/business services (up 400 jobs), which includes an increase of 300 jobs in professional/scientific/technical services; and financial activities (up 400 jobs). This was partially offset by seasonal declines in transportation/warehousing/utilities (down 800 jobs), local government (down 400 jobs), and wholesale trade (down 300 jobs).

During the past 12 months, nonfarm employment increased by 9,200 jobs. During that time, goods-producing jobs increased by 1,500, while service-providing jobs increased by 7,700.



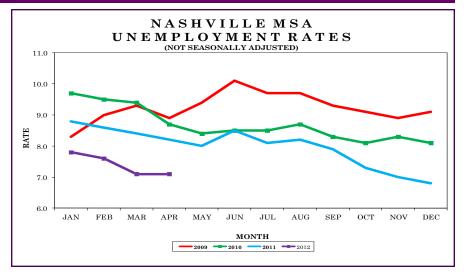
ESTIMATED NONFARM EMPLOYMENT (in thousands)

		Revised	Preliminary	Net Change		
Industry	April	March	April	Apr. 2011	Mar. 2012	
	2011	2012	2012	Apr. 2012	Apr. 2012	
Total Nonfarm	592.8	599.2	602.0	9.2	2.8	
Total Private	504.6	509.8	512.9	8.3	3.1	
Goods Producing	63.5	64.2	65.0	1.5	0.8	
Mining, Logging, & Construction	19.0	19.9	20.6	1.6	0.7	
Manufacturing	44.5	44.3	44.4	-0.1	0.1	
Durable Goods Manufacturing	23.5	23.8	23.9	0.4	0.1	
Nondurable Goods Manufacturing	21.0	20.5	20.5	-0.5	0.0	
Service Providing	529.3	535.0	537.0	7.7	2.0	
Trade, Transportation, & Utilities	157.6	157.7	157.6	0.0	-0.1	
Wholesale Trade	32.8	32.7	32.4	-0.4	-0.3	
Retail Trade	62.3	62.6	63.6	1.3	1.0	
Transportation, Warehousing, & Utilities	62.5	62.4	61.6	-0.9	-0.8	
Information	6.1	5.9	5.9	-0.2	0.0	
Financial Activities	27.3	27.4	27.8	0.5	0.4	
Professional & Business Services	79.9	81.1	81.5	1.6	0.4	
Professional, Scientific, & Technical Services	18.9	18.1	18.4	-0.5	0.3	
Management of Companies & Enterprises	5.5	5.6	5.6	0.1	0.0	
Administrative, Support, & Waste Management	55.5	57.4	57.5	2.0	0.1	
Educational & Health Services	81.4	86.5	86.6	5.2	0.1	
Leisure & Hospitality	65.4	63.9	64.9	-0.5	1.0	
Other Services	23.4	23.1	23.6	0.2	0.5	
Government	88.2	89.4	89.1	0.9	-0.3	
Federal Government	14.4	13.7	13.8	-0.6	0.1	
State Government	14.2	14.6	14.6	0.4	0.0	
Local Government	59.6	61.1	60.7	1.1	-0.4	

0

Total nonfarm employment increased by 3,900 jobs from March 2012 to April 2012. There were seasonal increases in retail trade (up 2,100 jobs); leisure/hospitality (up 1,500 jobs); and educational services (up 700 jobs); professional/business services (up 600 jobs), which includes increases of 300 jobs in administrative/support/waste management and 200 jobs in professional/scientific/technical services; local government (up 500 jobs); financial activities (up 400 jobs); and wholesale trade (up 200 jobs). This was partially offset by declines in health care/social assistance (down 1,600 jobs) and other services (down 400 jobs).

During the past 12 months, nonfarm employment increased by 12,100 jobs. During that time, goods-producing jobs increased by 2,200, while service-providing jobs increased by 9,900.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

		Revised	Preliminary	Net	Change
Industry	April	March	April	Apr. 2011	Mar. 2012
	2011	2012	2012	Apr. 2012	Apr. 2012
Total Nonfarm	751.8	760.0	763.9	12.1	3.9
Total Private	644.5	655.0	658.4	13.9	3.4
Goods Producing	93.9	96.2	96.1	2.2	-0.1
Mining, Logging, & Construction	31.8	32.2	32.1	0.3	-0.1
Manufacturing	62.1	64.0	64.0	1.9	0.0
Durable Goods Manufacturing	40.7	42.9	42.9	2.2	0.0
Nondurable Goods Manufacturing	21.4	21.1	21.1	-0.3	0.0
Service Providing	657.9	663.8	667. 8	9.9	4.0
Trade, Transportation, & Utilities	150.7	149.4	151.6	0.9	2.2
Wholesale Trade	36.6	35.6	35.8	-0.8	0.2
Retail Trade	84.5	84.7	86.8	2.3	2.1
Transportation, Warehousing, & Utilities	29.6	29.1	29.0	-0.6	-0.1
Information	18.7	18.6	18.7	0.0	0.1
Financial Activities	46.7	47.1	47.5	0.8	0.4
Professional & Business Services	103.7	110.0	110.6	6.9	0.6
Professional, Scientific, & Technical Services	40.9	43.4	43.6	2.7	0.2
Management of Companies & Enterprises	12.2	13.2	13.3	1.1	0.1
Administrative, Support, & Waste Management	50.6	53.4	53.7	3.1	0.3
Educational & Health Services	122.1	121.9	121.0	-1.1	-0.9
Educational Services	23.0	21.3	22.0	-1.0	0.7
Health Care & Social Assistance	99.1	100.6	99.0	-0.1	-1.6
Leisure & Hospitality	77.6	78.8	80.3	2.7	1.5
Other Services	31.1	33.0	32.6	1.5	-0.4
Government	107.3	105.0	105.5	-1.8	0.5
Federal Government	12.8	12.7	12.8	0.0	0.1
State Government	28.8	29.2	29.1	0.3	-0.1
Local Government	65.7	63.1	63.6	-2.1	0.5



Nonfarm Employment (Smaller MSAs)

	Clarksville, T	N-KY MSA	Cleveland	, TN MSA	Jackson, TN MSA		
	March 2012	April 2012	March 2012	April 2012	March 2012	April 2012	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	84,600	83,200	38,600	37,700	58,800	57,600	
Total Private	63,700	62,800	32,800	32,100	46,400	45,500	
Goods Producing	13,200	13,100	9,500	9,300	11,300	11,100	
Mining, Logging, & Construction	3,300	3,200	1,500	1,400	2,800	2,700	
Manufacturing	9,900	9,900	8,000	7,900	8,500	8,400	
Service Providing	71,400	70,100	29,100	28,400	47,500	46,500	
Trade, Transportation, & Utilities	15,400	14,900	7,500	7,200	11,900	11,700	
Wholesale Trade	N.A.	N.A.	800	800	3,200	3,200	
Retail Trade	10,800	10,800	4,600	4,400	7,200	7,000	
Transportation, Warehousing, & Utilities	2,200	2,100	2,100	2,000	1,500	1500	
Information	900	900	300	300	500	500	
Financial Activities	2,700	2,700	1,400	1,400	1,600	1,600	
Professional & Business Services	8,100	7,800	2,900	2,800	5,000	4,800	
Educational & Health Services	11,000	10,800	5,500	5,500	9,000	8,900	
Leisure & Hospitality	9,700	9,000	3,700	3,600	5,100	4,900	
Other Services	2,700	2,700	2,000	2,000	2,000	2,000	
Government	20,900	19,900	5,800	5,600	12,400	12,100	
Federal Government	7,000	6,700	300	300	500	500	
State Government	3,500	3,400	600	500	1,900	1,700	
Local Government	10,400	9,800	4,900	4,800	10,000	9,900	

	Johnson City, TN MSA		Kingsport/Bristo	ol, TN-VA MSA	Morristown, TN MSA		
	March 2012	April 2012	March 2012	April 2012	March 2012	April 2012	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	80,800	78,400	118,900	116,000	43,900	42,700	
Total Private	62,200	61,100	103,900	101,300	36,500	35,700	
Goods Producing	10,800	10,500	29,400	29,000	12,300	12,100	
Mining, Logging, & Construction	2,800	2,600	7,700	7,400	2,000	1,900	
Manufacturing	8,000	7,900	21,700	21,600	10,300	10,200	
Service Providing	70,000	67,900	89,500	87,000	31,600	30,600	
Trade, Transportation, & Utilities	12,800	12,500	24,600	23,600	9,500	9,300	
Wholesale Trade	2,000	2,000	5,000	4,800	1,600	1,600	
Retail Trade	9,800	9,500	15,500	14,800	5,600	5,400	
Transportation, Warehousing & Utilti	1,000	1,000	4,100	4,000	2,300	2,300	
Information	1,900	1,900	2,000	1,900	400	400	
Financial Activities	3,600	3,600	3,600	3,600	1,100	1,100	
Professional & Business Services	8,900	8,700	10,000	9,700	3,600	3,500	
Educational & Health Services	14,000	13,900	19,300	19,100	5,400	5,300	
Leisure & Hospitality	7,900	7,700	11,100	10,600	2,800	2,600	
Other Services	2,300	2,300	3,900	3,800	1,400	1,400	
Government	18,600	17,300	15,000	14,700	7,400	7,000	
Federal Government	2,700	2,700	1,000	1,000	400	300	
State Government	7,800	6,600	2,300	2,100	1,600	1,400	
Local Government	8,100	8,000	11,700	11,600	5,400	5,300	

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — April 2012											
	All U	Jrban Consu	ımers	Wage	& Clerical l	Earners					
		Percen	t Change		Percen	t Change					
Group	Index	Yearly	Monthly	Index	Yearly	Monthly					
U.S. City Average											
All Items (1982-84=100)	230.085	2.3	0.3	227.012	2.4	0.3					
Food and beverages	233.116	3.0	0.2	232.633	3.1	0.2					
Housing	221.682	1.7	0.1	218.175	1.7	0.1					
Apparel	128.485	5.1	1.0	127.902	5.6	0.8					
Transportation	223.083	2.9	1.0	225.257	3.2	1.0					
Medical care	412.480	3.4	0.2	415.231	3.6	0.3					
South											
All Items (1982-84=100)	224.275	2.5	0.4	222.872	2.6	0.5					
Food and beverages	231.858	3.2	0.3	230.843	3.2	0.3					
Housing	206.344	2.0	0.2	205.848	2.0	0.2					
Apparel	137.318	4.0	0.7	136.870	4.3	0.8					
Transportation	224.411	3.2	1.3	225.853	3.5	1.4					
Medical care	392.696	3.7	0.2	398.705	3.8	0.2					

HOURS AND EARNINGS OF PRODUCTION WORKERS											
	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS				
	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.		
	2011	2012	2012	2011	2012	2012	2011	2012	2012		
Manufacturing	\$651.63	\$692.19	\$708.96	\$16.25	\$16.76	\$16.88	40.1	41.3	42.0		
Durable Goods Manufacturing	\$676.20	\$730.74	\$757.23	\$16.99	\$17.44	\$17.61	39.8	41.9	43.0		
Non-Durable Goods Manufacturing	\$618.34	\$627.52	\$629.49	\$15.23	\$15.61	\$15.62	40.6	40.2	40.3		

ALL EMPLOYEE HOURS AND EARNINGS									
	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.
	2011	2012	2012	2011	2012	2012	2011	2012	2012
Total Private	\$708.22	\$700.00	\$711.29	\$20.12	\$20.00	\$19.98	35.2	35.0	35.6
Goods Producing	\$879.45	\$842.55	\$851.47	\$21.45	\$20.50	\$20.37	41.0	41.1	41.8
Mining, Logging and Construction	\$789.37	\$798.34	\$807.13	\$20.45	\$20.79	\$20.59	38.6	38.4	39.2
Manufacturing	\$910.40	\$859.26	\$866.81	\$21.78	\$20.41	\$20.30	41.8	42.1	42.7
Private Service Providing	\$669.86	\$667.30	\$679.55	\$19.76	\$19.86	\$19.87	33.9	33.6	34.2
Trade, Transportation, and Utilities	\$652.49	\$628.25	\$630.41	\$18.38	\$18.37	\$18.22	35.5	34.2	34.6
Information	\$879.84	\$844.07	\$797.22	\$23.40	\$22.69	\$20.60	37.6	37.2	38.7
Financial Activities	\$838.51	\$838.05	\$898.02	\$22.91	\$22.65	\$23.57	36.6	37.0	38.1
Professional and Business Services	\$872.14	\$891.40	\$926.35	\$23.96	\$24.83	\$25.31	36.4	35.9	36.6
Education and Health Services	\$733.94	\$709.31	\$720.69	\$21.65	\$20.74	\$20.65	33.9	34.2	34.9
Leisure and Hospitality	\$303.86	\$321.46	\$325.31	\$11.51	\$11.95	\$11.96	26.4	26.9	27.2
Other Services	\$550.48	\$607.66	\$620.08	\$16.99	\$18.64	\$18.40	32.4	32.6	33.7

